DYCOTRADE

2023 CUSTOMER EVENT

DycoTrade Roadmap

Customer event 2023

Agenda

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What is the DycoTrade Roadmap?

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Speaker introduction

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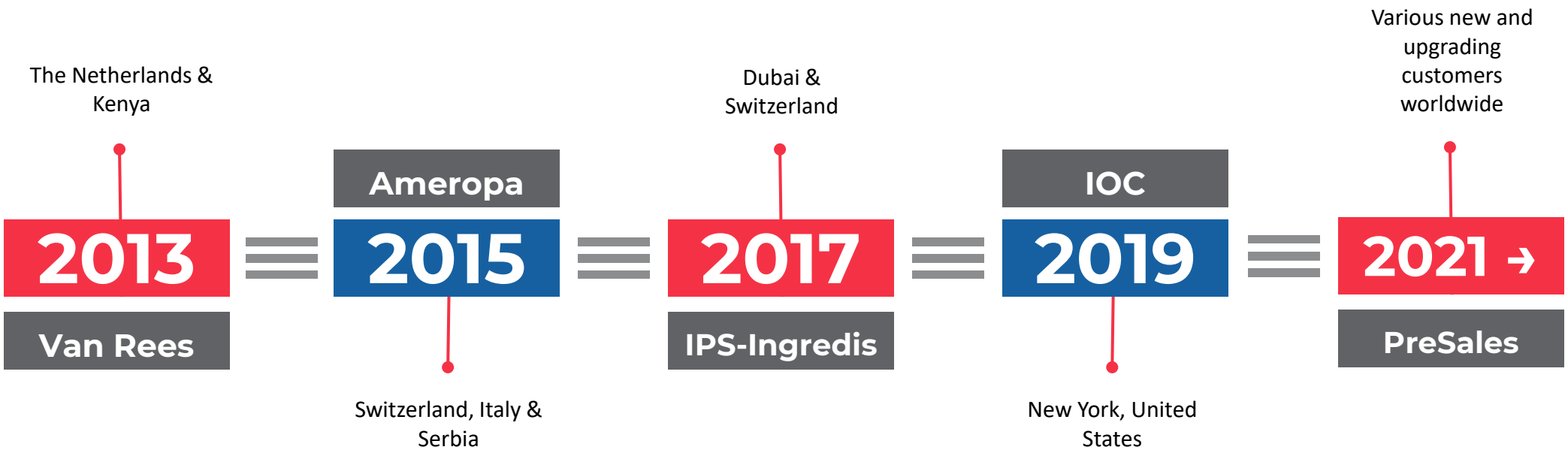
- Joined DycoTrade in 2013
- Age 36, based in Rotterdam
- ERP experience starting with Oracle PeopleSoft (2008) before switching to Dynamics AX
- NHOE@DycoTrade.com

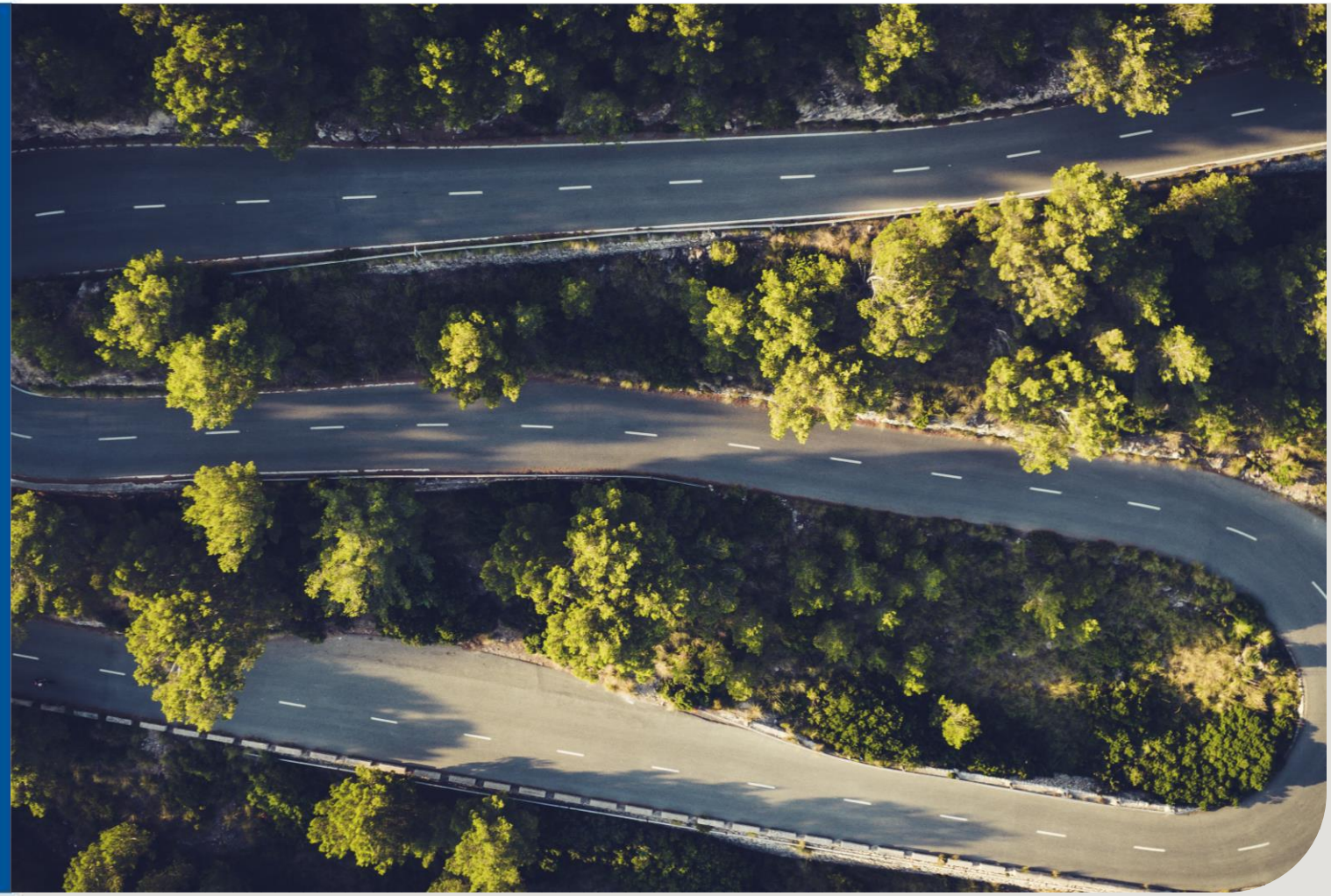
Nick Hoedemakers

Presales Consultant
DycoTrade

Notable CTRM experience



What is the DycoTrade roadmap?



DycoTrade Roadmap

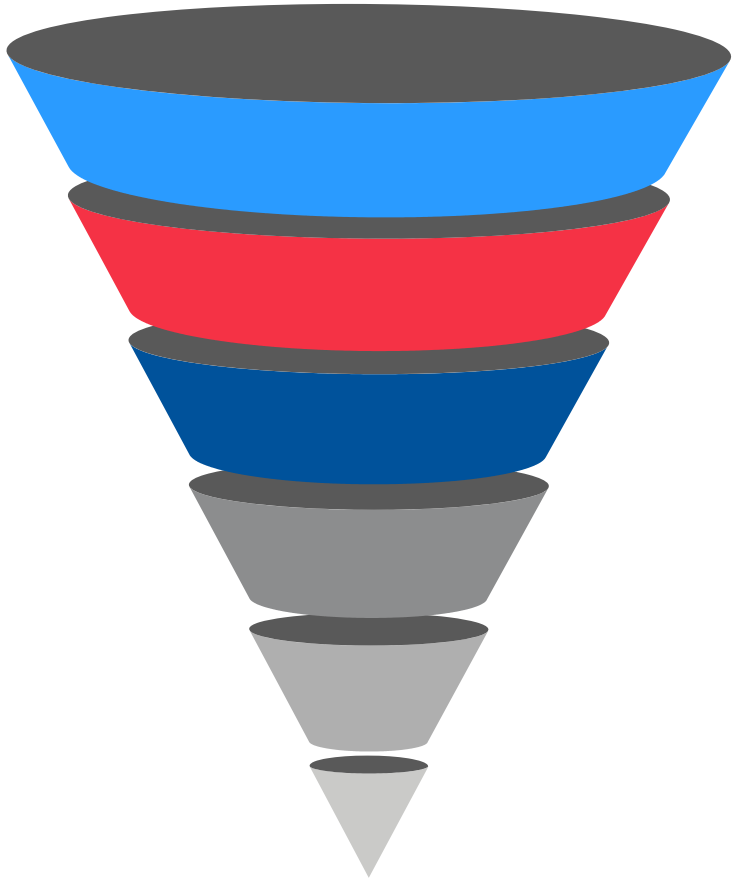
Microsoft updates
Updates of the ERP platform

DycoTrade
Internal product development

PowerBI
Datalake and reporting pack

Customer voice
Roadmap priority decided by user group

Topics considered for the roadmap



Customer specific

DycoTrade CTRM

Dynamics 365

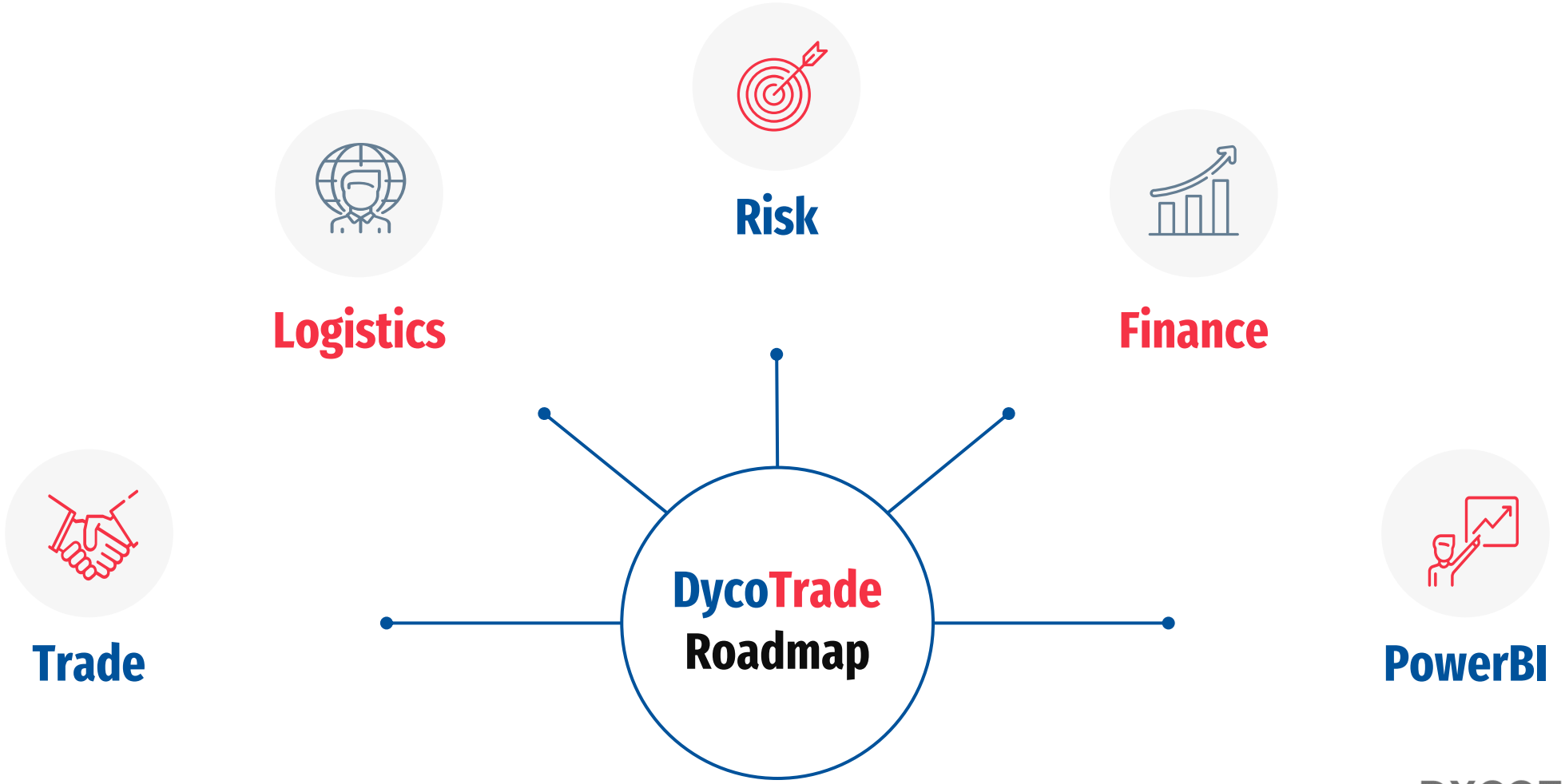
Power Platform

Azure

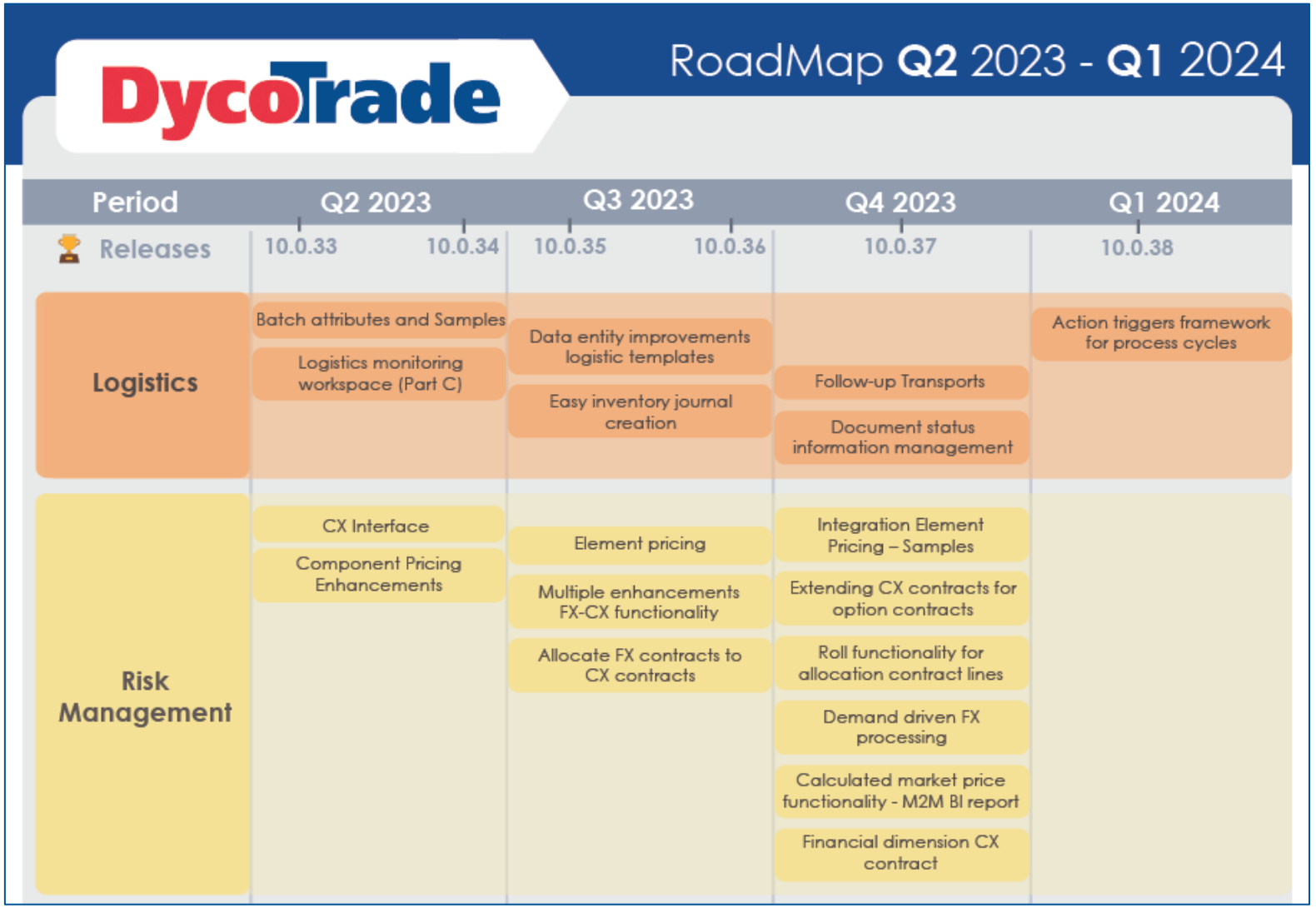
Data

Part of the roadmap

Five elements of the roadmap



Roadmap document example

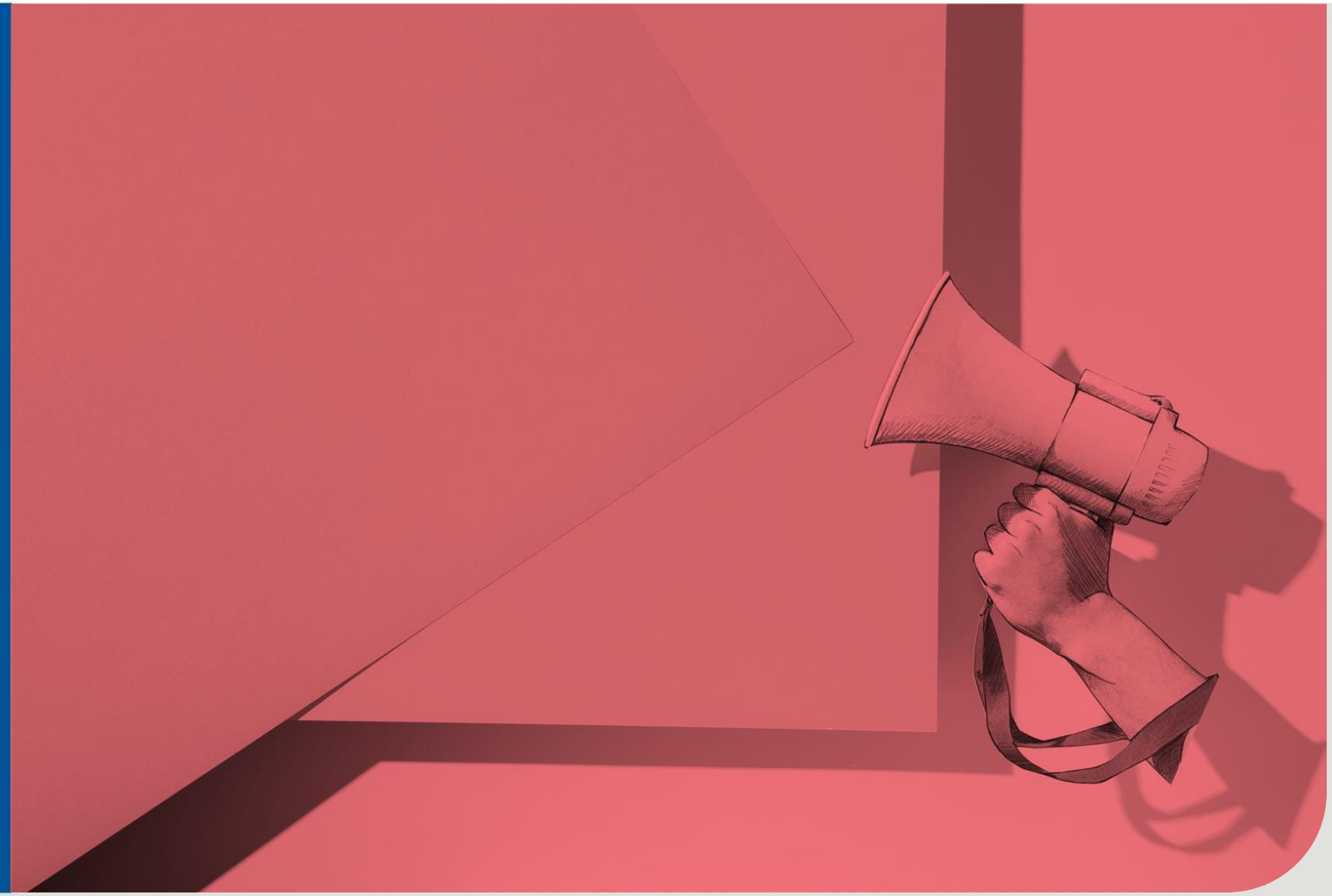


Quarterly releases

Topics listed per functional area

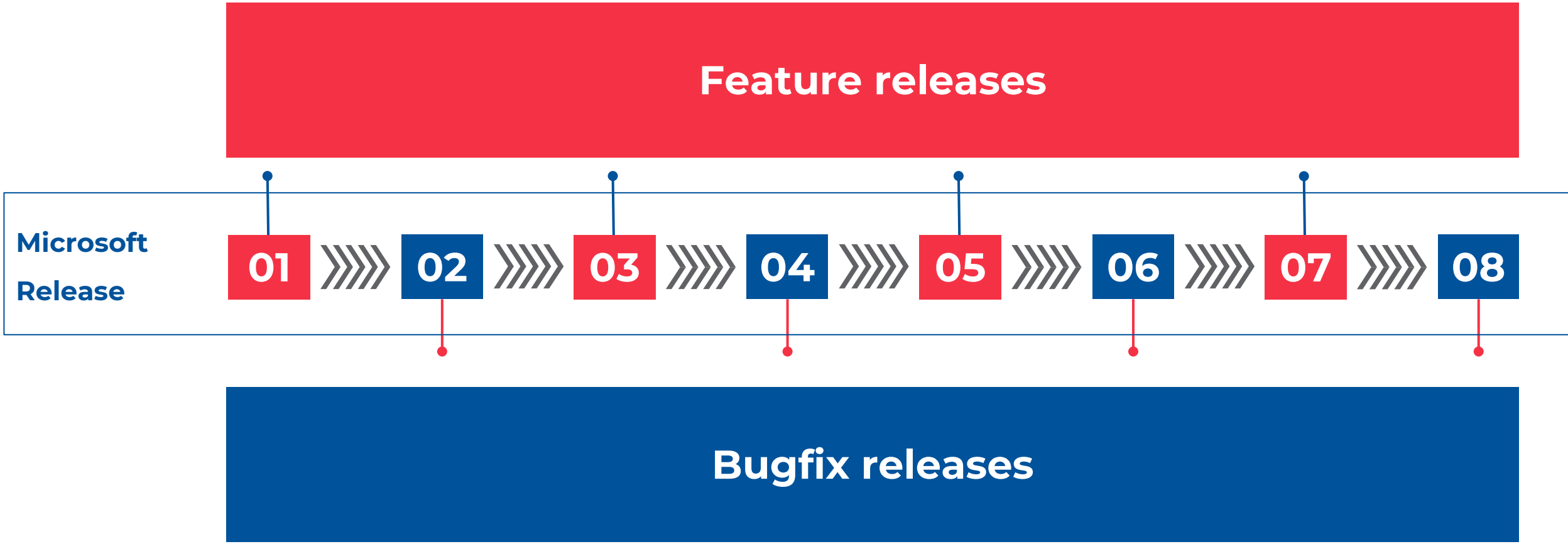
Update cycle

DycoTrade & Microsoft

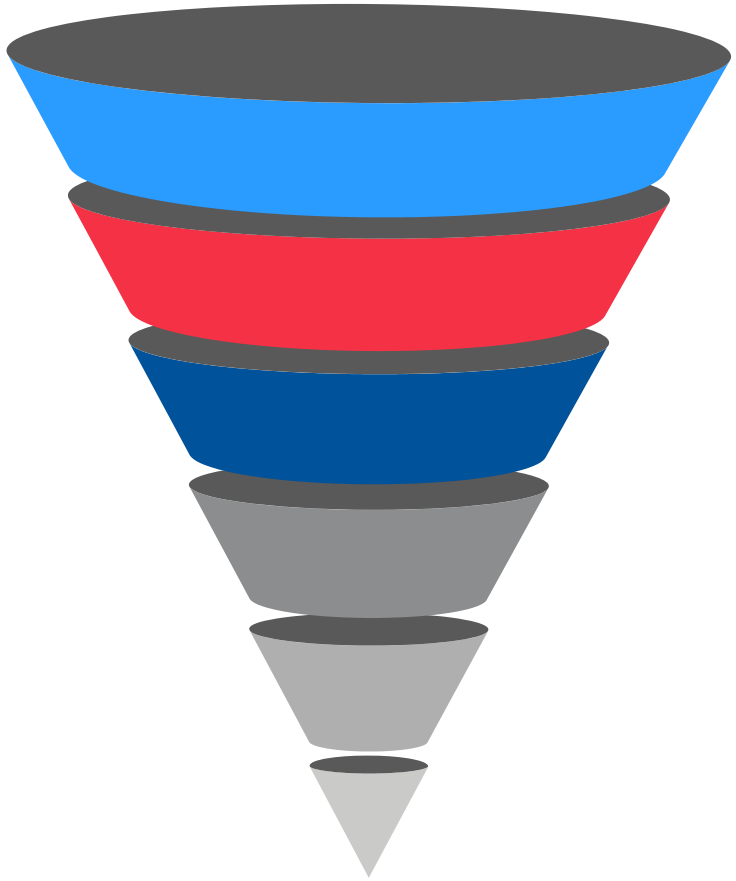


Microsoft Dynamics 365 update cycle

DycoTrade releases: in sync



Testing of new releases



Customer specific

DycoTrade CTRM

Dynamics 365

Power Platform

Azure

Data

Customer responsibility

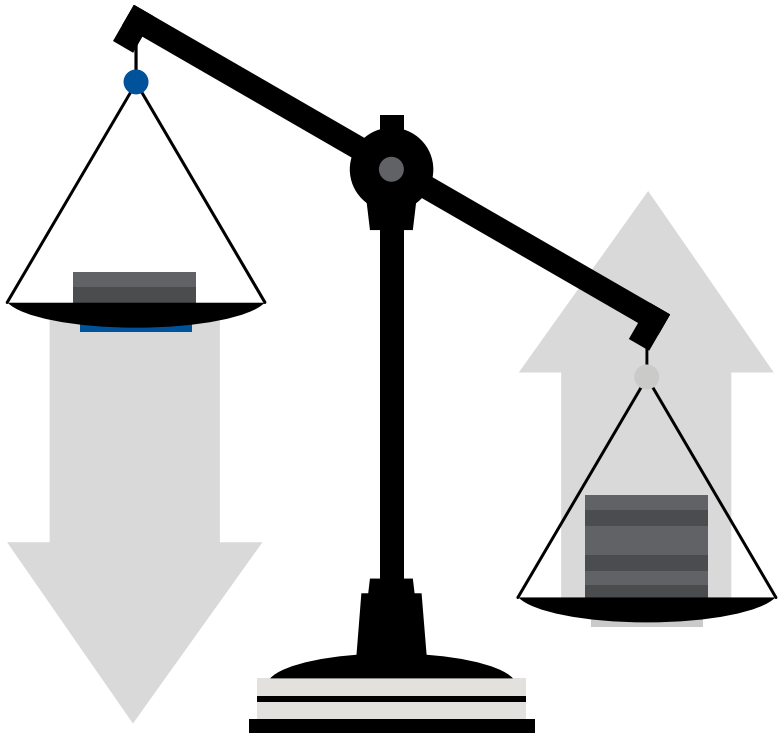
DycoTrade responsibility

Minimizing customizations

25%

Customizations

Each customization requires testing for each update



75%

Update testing time

Throughput time for updates is increased for each test

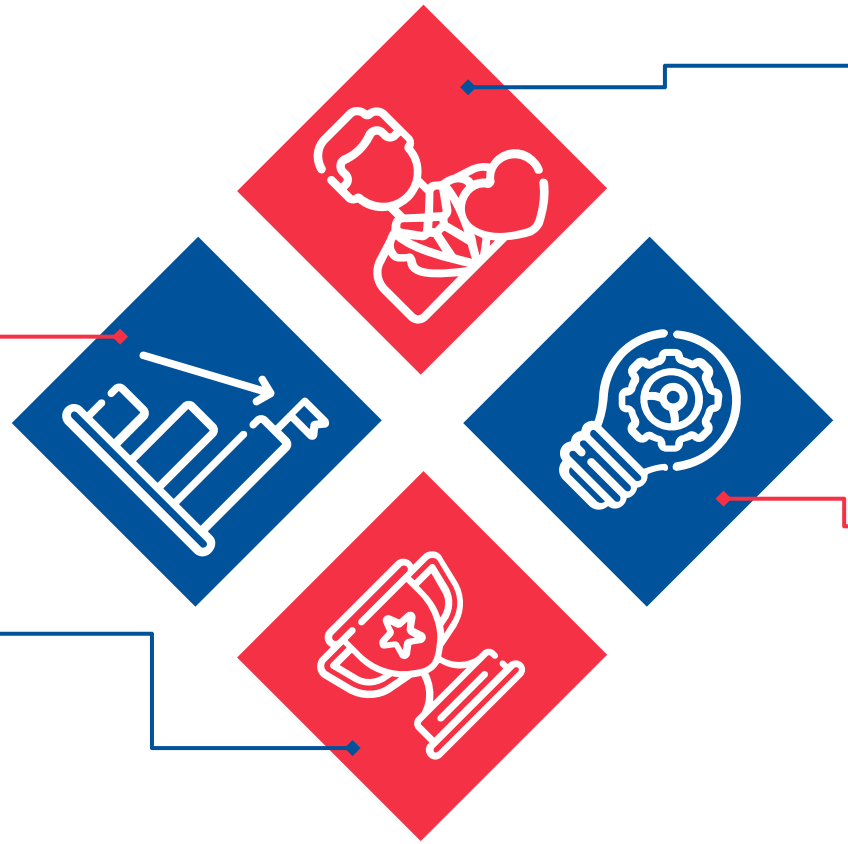
Changeboard

Changeboard

GENERAL RESPONSIBILITIES:

- Listening to the market
- Determining the direction of the future DycoTrade CTRM solution
- Deciding on developments, workgroups and best practice integrations

Changeboard members



CONSULTANCY

Implementation requests and customizations

MASTER

Internal product development team

SUPPORT

Further customer developments

PRESALES

Market developements

Lifecycle of a proposed change

01 Inception

Noted on changeboard devops

02 Discussion

Decision whether this is a valid request

03 Prioritization

Scheduled on the roadmap

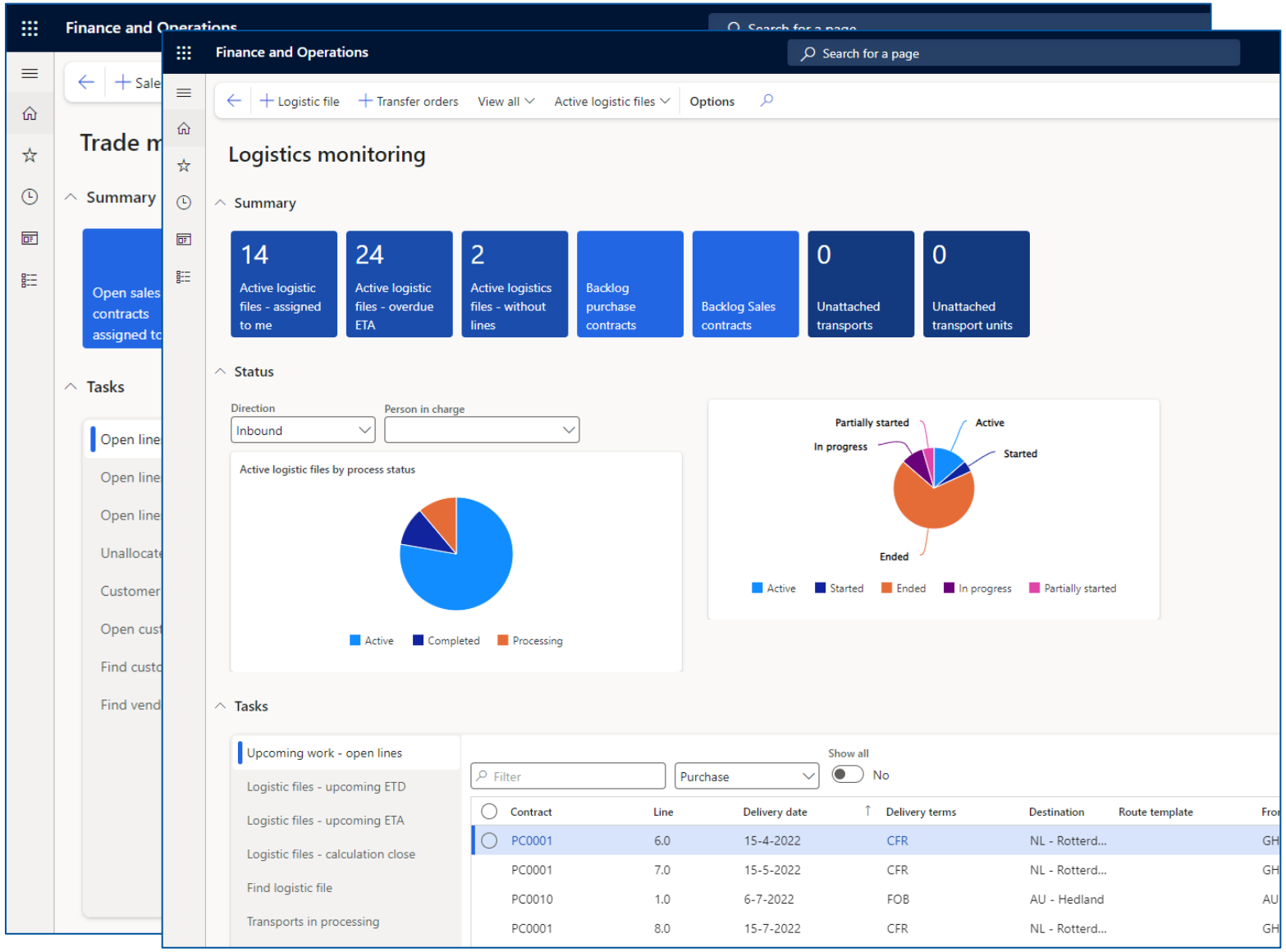
04 Realization

Change executed and available in next release

Past year

New features released

Past year: Role specific workspaces



Trader and Logistics specific workspaces

Overview of work to be done

Insightful and actionable

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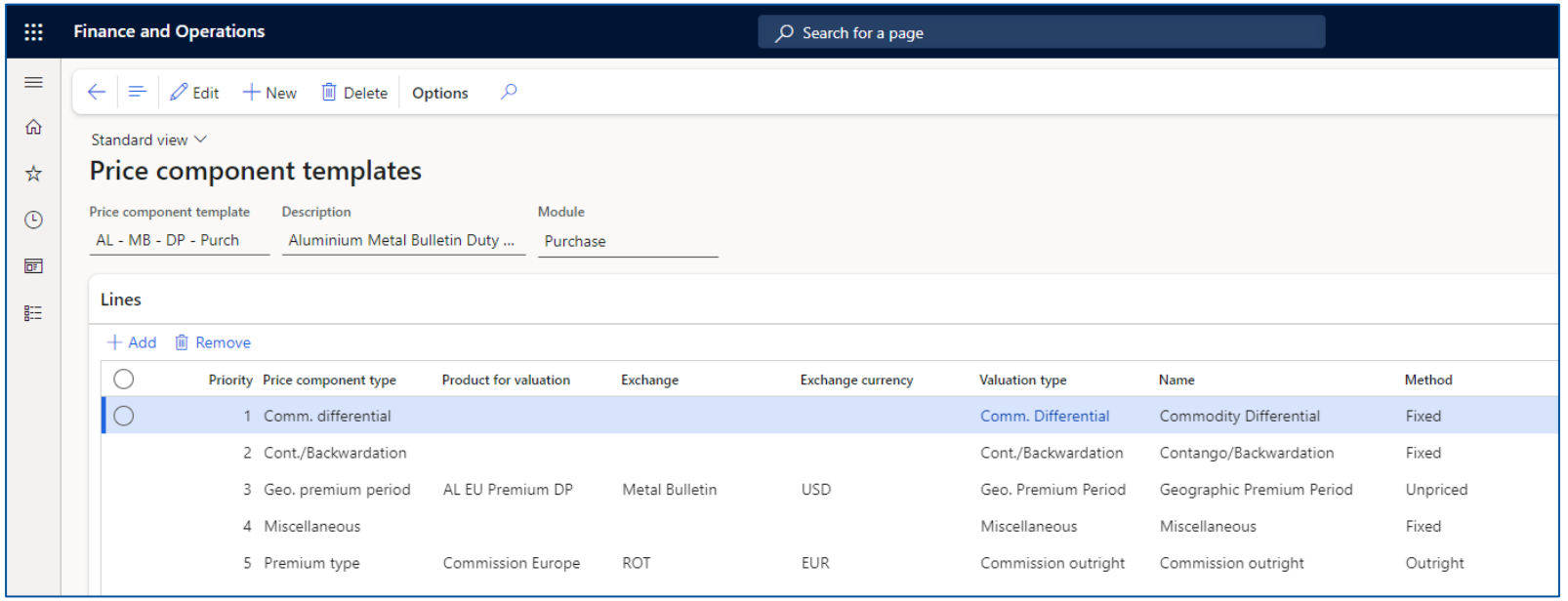
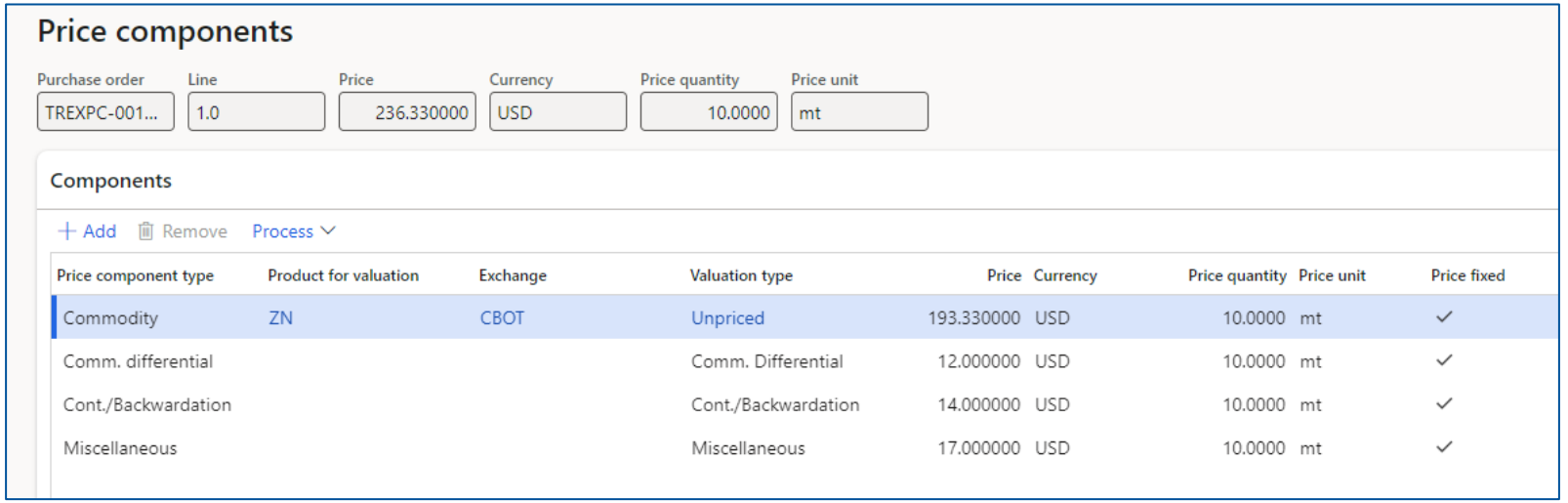
Past year: Pricing components

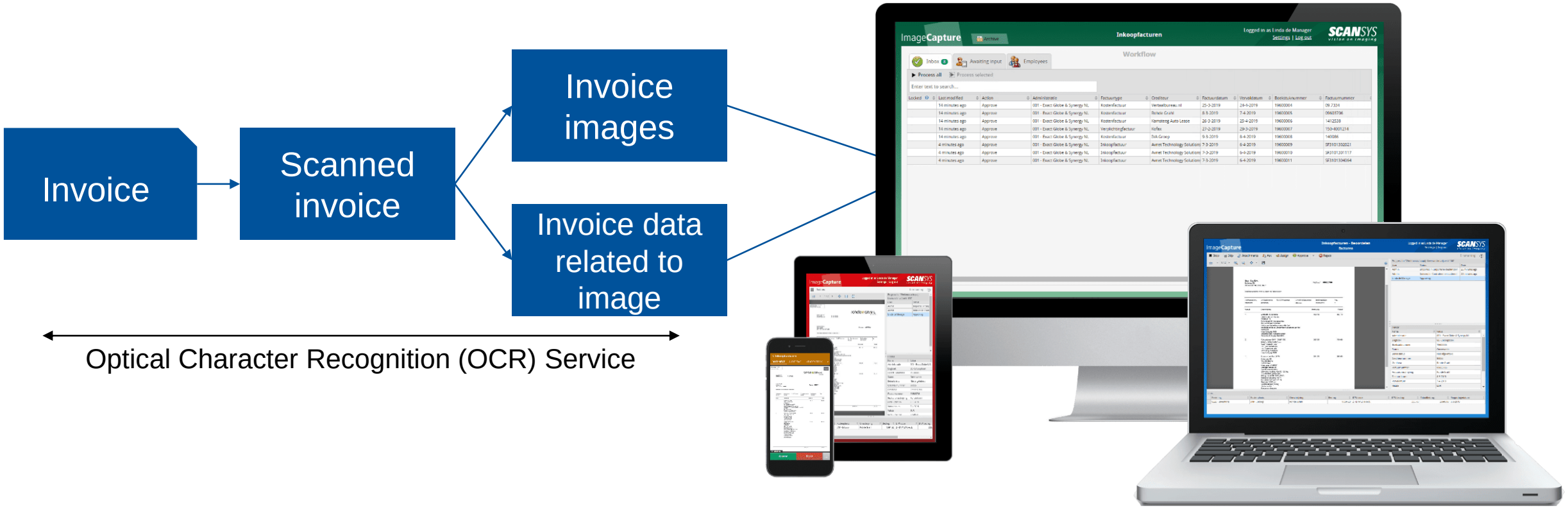
Multiple components for physical contract valuation

Integration between the physical trading and risk management module





Past year: Vendor invoice automation using Scan Sys



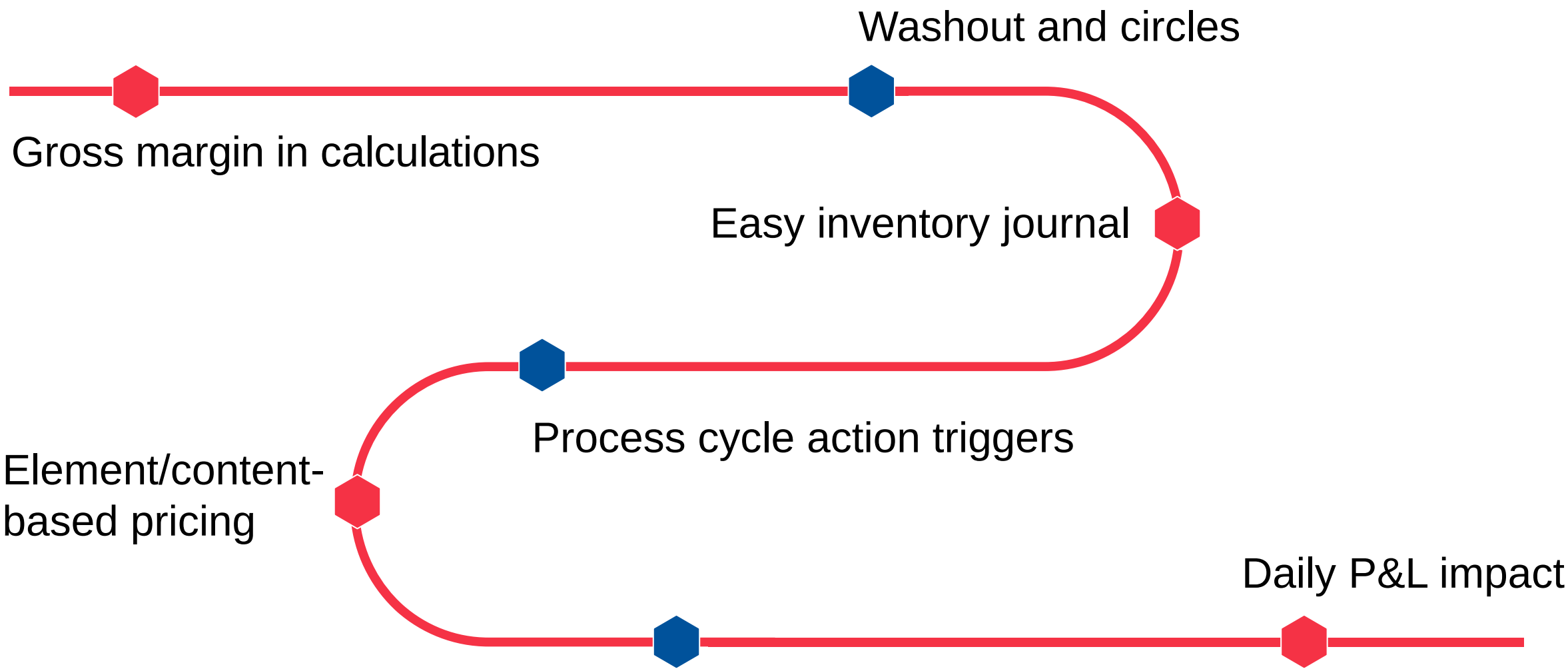
SCANSYS vision on imaging

More information about this topic will be shared during breakout round 1

Future updates

For the coming year

Roadmap ‘23-’24 highlights*



* Subject to change

Gross margin in calculations

Trade enhancements

- Goal: Estimate the gross margin of a sales contract using the calculations module

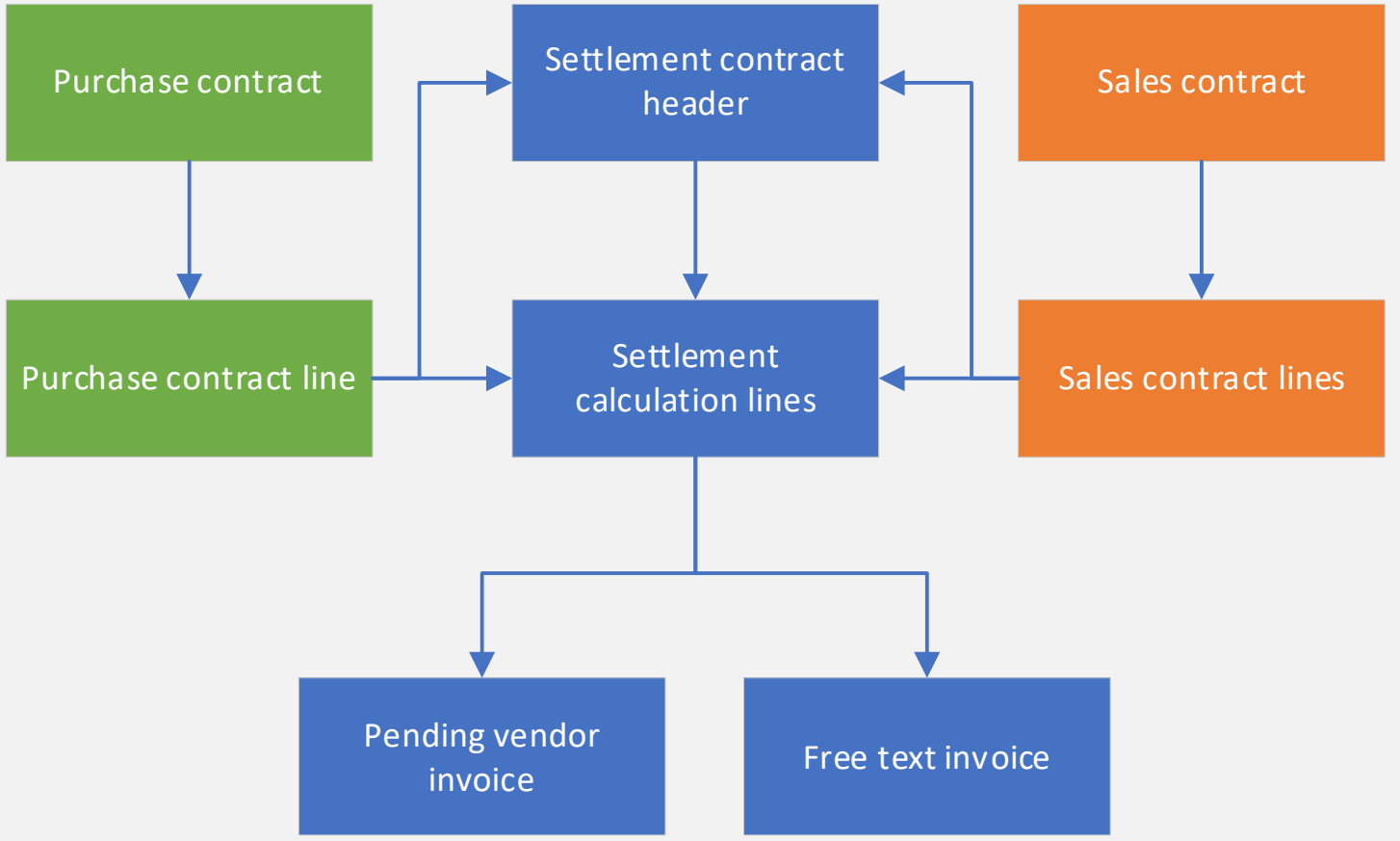
Enter Sales contract price → Subtract Purchase value → Subtract Costs

Subtract Costs → Determine CoGS → Show Gross margin as % of Sales value

Washout and circles

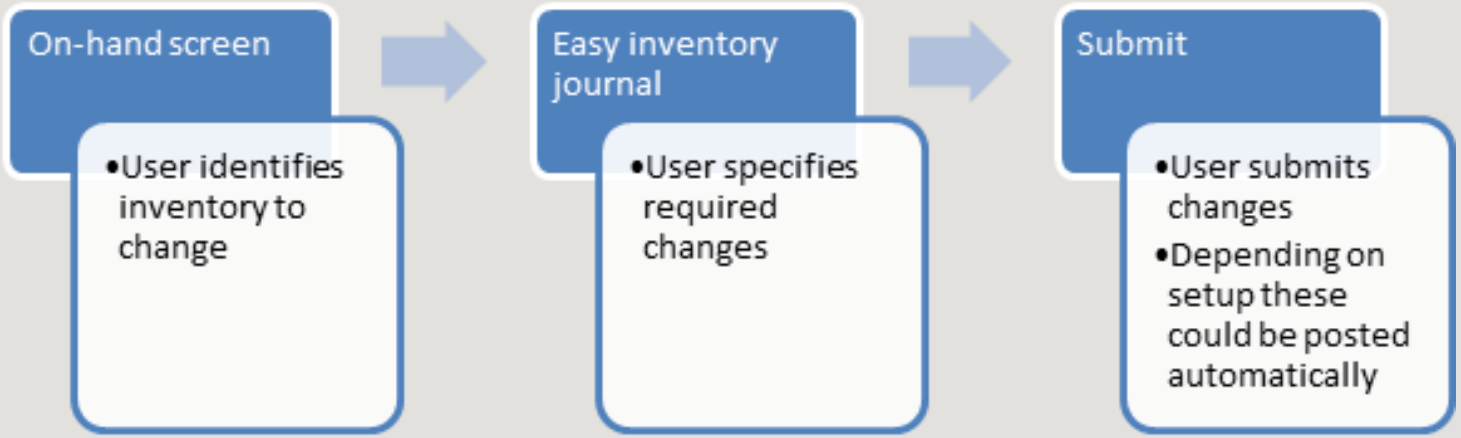
Trade enhancements

DycoTrade Washout and Circle model



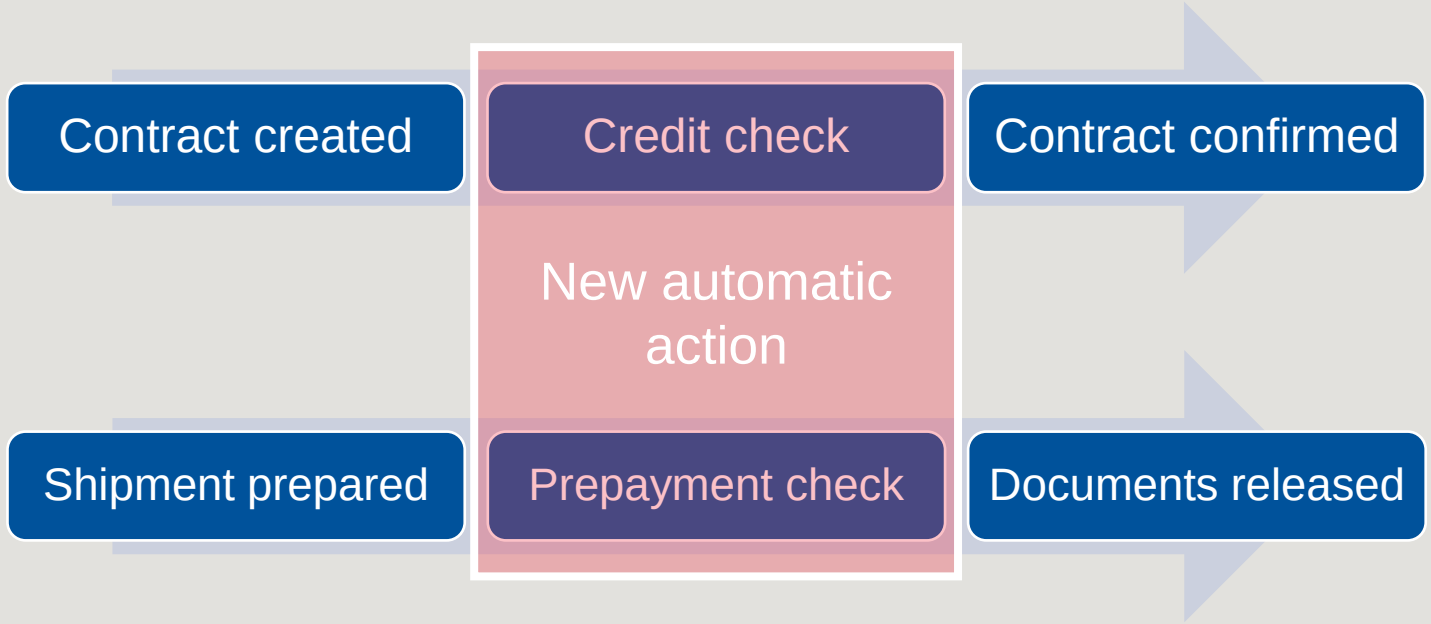
Easy inventory journal

- Goal: a more user friendly way to create journals for the transformation of inventory
  - Transfer to different locations
  - (Re)packaging and blending
  - Inventory counting and adjustment



Process cycle action triggers

- Process cycles are used to track the status of a contract or logistic file:
  - Examples are: Created, On hold, Floating, Waiting for payment, etc
- This addition will allow automatic actions when moving to or from a status:



Element or quality/content-based pricing

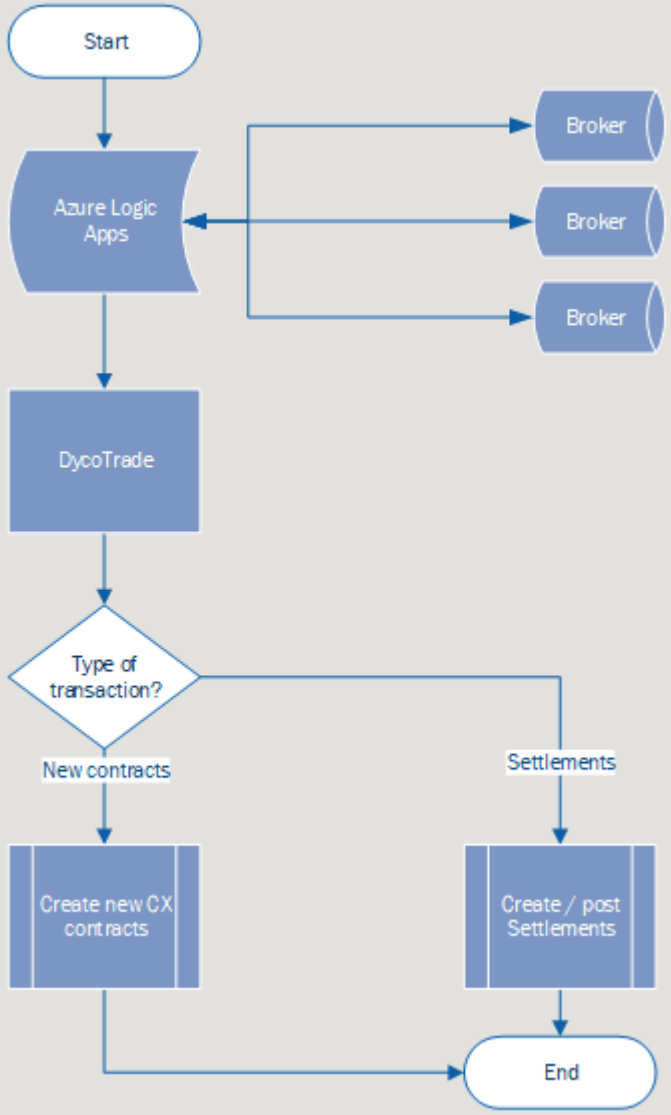
Risk enhancements

Enhancement on the Pricing components feature

Valuation of contracts based on the elements, quality or contents of the traded physical goods

Future broker interface

Risk enhancements



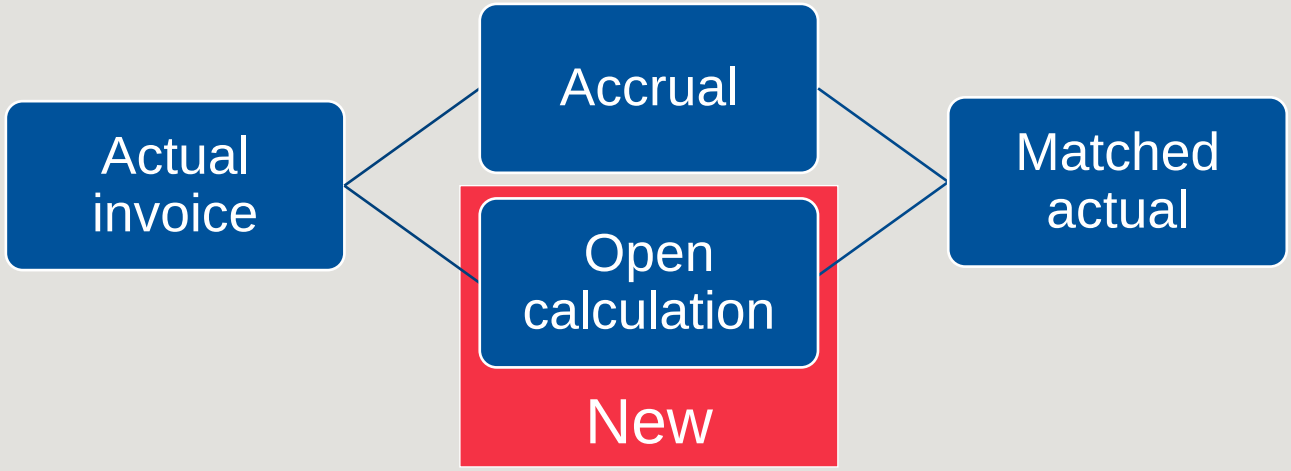
- The ability to import future/option contracts and settlements
- Uniform interface which is broker-independent
- Connecting to a new broker will require LogicApp configuration (instead of development)

Actual costs before accrual

Finance enhancements

Allows for posting actual cost invoices before the accrual is posted

After posting the accruals, the actuals are transferred accordingly



Focus groups

Input requested!

Focus groups

Power Platform

PowerPlatform

Breakout 2 – 14:15

DTNext – Jan-Frederik Kobus

Sustainability

Breakout 3 – 15:30

DycoTrade – Michele Quaranta-Volgiotti

More to come in the future…

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Thank you!

DycoTrade B.V.

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